Downsizing Comparison Checklist

Downsizing to a different home is quite complicated. There is an emotional aspect that cannot be ignored. Change is difficult. It is easy to get derailed in the process by the task of departing with some of your treasures. To assist you use this checklist to consider what features are important now and will become more important as you age.

Amenities

Features	Coop Home	Apartment	Townhome	Condo
Great Room	Yes			
Guest Suite	Yes			
Library	Yes			
Game Room	Yes			
Café Lounge	Yes			
Pool Room	Yes			
Fitness Room	Yes			
Indoor Mailbox	Yes			
Workshop	Yes			
Bike Storage	Yes			
Car Wash Bay	Yes			
Underground Parking Stall	Yes			
Parking Spot Storage Unit	Yes			
Raised Bed Garden Plot	Yes			
Elevator	Yes			
10 Floor Plans	Option			
Sq Ft from 1106 to 1406	Option			
Open Concept Kitchen, Living, Dining Rm	Yes			
Kitchen Island	Yes			
Master & Guest Bedrooms	Yes	11-5		
Master Bedroom Walk in Closet	Yes	7		
Master & Guest Bathrooms	Yes			
In Unit Laundry/ Storage Room	Yes			
Den/Office	Yes			
Balcony or Terrace	Yes			
Minimum 9' Ceilings	Yes			
3 rd Floor Vaulted Ceilings in Open Areas	Option			
Handicap Accessible	Yes			
Individual Thermostat Control	Yes			
Smoke/Monoxide Detectors	Yes			
Telephone Entry System	Yes			
While You are Away Service	Yes			
Sprinkler System	Yes			
Camera Surveillance System	Yes			
Nightly Security Check	Yes			
Violent Weather Refuge	Yes			
No Smoking Policy	Yes			
Proximity to Emergency Service	Yes			
Chaperone Driver	Yes			

Units

Safety/Security

Maintenance Appliance Plumbing R Electrical R Minor Unit Change Lig Minor Unit Pest Contr Potluck Group Dine Games, Ca Coffees Education Holiday Ce Personal S Theatre, Li Low Crime Adjacent to Recreation Environme Financial Not for Pro Member Co Fee Contro Tax Deduc	nax cernet Service Repair/Replacement Repairs cepairs Repairs tepairs tepairs ol ce Outs rds & Jigsaw Puzzles Programs	Yes			
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Pest Control Potluck Group Dine Games, Ca Coffees Education Holiday Ce Neighborhood Personal S Theatre, Li Low Crime Adjacent to Recreation Environme Member Co Fee Control Tax Deduct	e Outs rds & Jigsaw Puzzles Programs	Yes Yes Yes Yes Yes Yes			
Potluck Group Ding Games, Ca Coffees Education Holiday Ce Personal S Theatre, Li Low Crime Adjacent to Recreation Environme Member C Fee Contro Tax Deduc	e Outs rds & Jigsaw Puzzles Programs	Yes Yes Yes Yes			
Group Dine Games, Ca Coffees Education Holiday Ce Personal S Theatre, Li Low Crime Adjacent to Recreation Environme Member Co Fee Contro Tax Deduc	rds & Jigsaw Puzzles Programs	Yes Yes Yes			
Games, Ca Coffees Education Holiday Ce Personal S Theatre, Li Low Crime Adjacent to Recreation Environme Member Co Fee Contro Tax Deduc	rds & Jigsaw Puzzles Programs	Yes Yes			
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Theatre, Li Low Crime Adjacent to Recreation Environme Not for Pro Member Co Fee Contro Tax Deduct		Yes			
Low Crime Adjacent to Recreation Environme Not for Pro Member Co Fee Contro Tax Deduct	ervices Nearby	Yes	1.101	16.30	
Adjacent to Recreation Environme Not for Pro Member Co Fee Contro Tax Deduc	brary & Restaurants Nearby	Yes			
Recreation Environme Not for Pro Member C Fee Contro Tax Deduc	Area	Yes		201	
Financial Not for Pro Member C Fee Contro Tax Deduc	Bike/Walk Path	Yes			
Financial Not for Pro Member C Fee Contro Tax Deduc	al Opportunities Nearby	Yes			
Member C Fee Contro Tax Deduc	ntal Spaces Nearby	Yes			
Fee Contro Tax Deduc	fit Organization	Yes		11	
Tax Deduc	wned & Controlled	Yes			
		Yes		1111	
Tax Deduc	tible Interest	Yes			
	tible Property Tax	Yes			
Credit for I	Military Tax Exemption	Yes			
Adequate	Funded Replacement Reserve	Yes			
Adequate	Funded Operating Reserve	Yes			
Insurance	& Tax Escrows	Yes			
lotes:					•

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