

Downsizing Comparison Checklist

Downsizing to a different home is quite complicated. There is an emotional aspect that cannot be ignored. Change is difficult. It is easy to get derailed in the process by the task of departing with some of your treasures. To assist you use this checklist to consider what features are important now and will become more important as you age.

	Features	Coop Home	Apartment	Townhome	Condo
Amenities	Great Room	Yes			
	Guest Suite	Yes			
	Library	Yes			
	Game Room	Yes			
	Café Lounge	Yes			
	Pool Room	Yes			
	Fitness Room	Yes			
	Indoor Mailbox	Yes			
	Workshop	Yes			
	Bike Storage	Yes			
	Car Wash Bay	Yes			
	Underground Parking Stall	Yes			
	Parking Spot Storage Unit	Yes			
	Raised Bed Garden Plot	Yes			
Units	Elevator	Yes			
	10 Floor Plans	Option			
	Sq Ft from 1106 to 1406	Option			
	Open Concept Kitchen, Living, Dining Rm	Yes			
	Kitchen Island	Yes			
	Master & Guest Bedrooms	Yes			
	Master Bedroom Walk in Closet	Yes			
	Master & Guest Bathrooms	Yes			
	In Unit Laundry/ Storage Room	Yes			
	Den/Office	Yes			
	Balcony or Terrace	Yes			
	Minimum 9' Ceilings	Yes			
	3 rd Floor Vaulted Ceilings in Open Areas	Option			
	Handicap Accessible	Yes			
Safety/Security	Individual Thermostat Control	Yes			
	Smoke/Monoxide Detectors	Yes			
	Telephone Entry System	Yes			
	While You are Away Service	Yes			
	Sprinkler System	Yes			
	Camera Surveillance System	Yes			
	Nightly Security Check	Yes			
	Violent Weather Refuge	Yes			
	No Smoking Policy	Yes			
	Proximity to Emergency Service	Yes			
Chaperone Driver	Yes				

Furnished Utilities	Water/Sewer	Yes			
	Waste/Recycling	Yes			
	Natural Gas	Yes			
	Direct TV	Yes			
	HBO/Cinemax	Yes			
	100 MB Internet Service	Yes			
Maintenance	Appliance Repair/Replacement	Yes			
	Plumbing Repairs	Yes			
	Electrical Repairs	Yes			
	Minor Unit Repairs	Yes			
	Change Light Bulbs	Yes			
	Minor Unit Repairs	Yes			
Social Activities	Pest Control	Yes			
	Potluck	Yes			
	Group Dine Outs	Yes			
	Games, Cards & Jigsaw Puzzles	Yes			
	Coffees	Yes			
	Education Programs	Yes			
Neighborhood	Holiday Celebrations	Yes			
	Personal Services Nearby	Yes			
	Theatre, Library & Restaurants Nearby	Yes			
	Low Crime Area	Yes			
	Adjacent to Bike/Walk Path	Yes			
	Recreational Opportunities Nearby	Yes			
Financial	Environmental Spaces Nearby	Yes			
	Not for Profit Organization	Yes			
	Member Owned & Controlled	Yes			
	Fee Control	Yes			
	Tax Deductible Interest	Yes			
	Tax Deductible Property Tax	Yes			
	Credit for Military Tax Exemption	Yes			
	Adequate Funded Replacement Reserve	Yes			
	Adequate Funded Operating Reserve	Yes			
Insurance & Tax Escrows	Yes				

Notes:
